



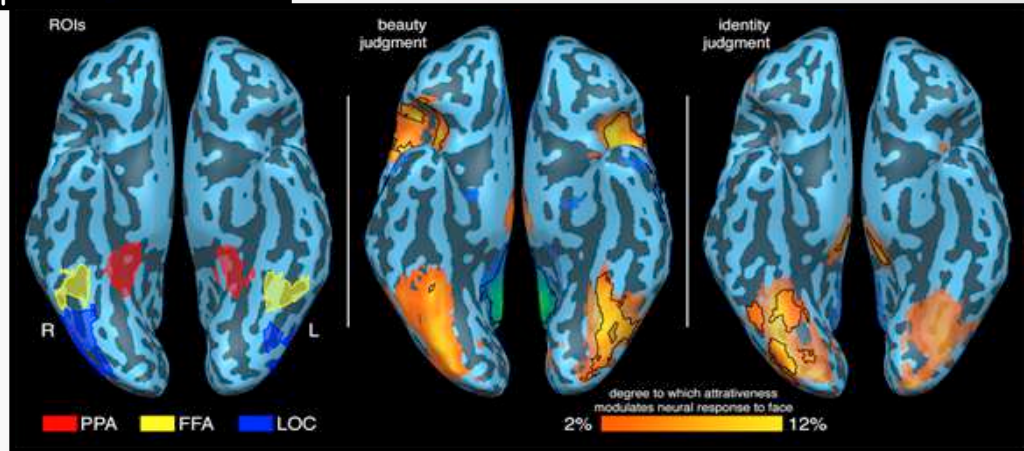
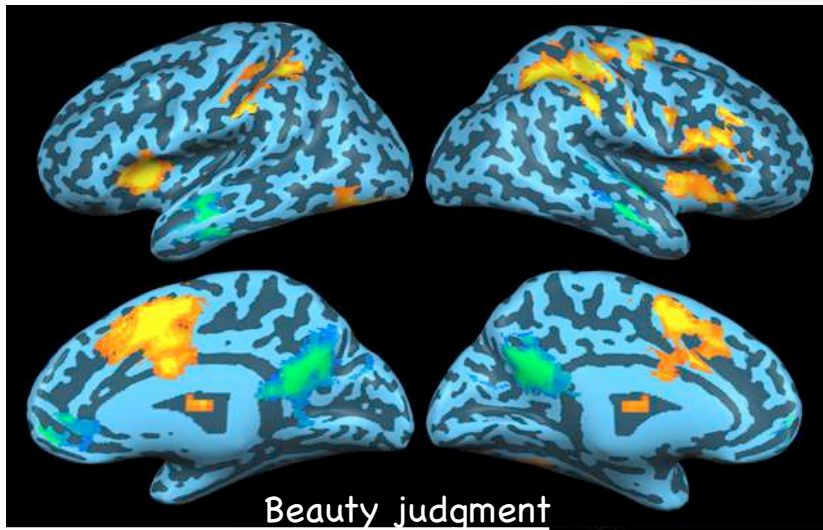
GLOBAL WELLNESS
SUMMIT 2017



Beauty2Wellness Research Report: Insights & Q&A

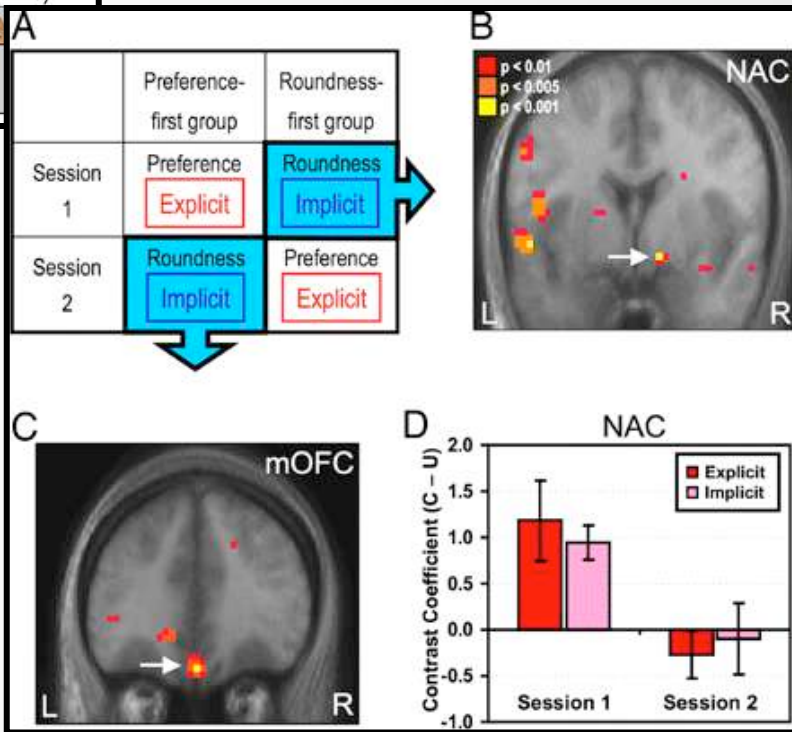
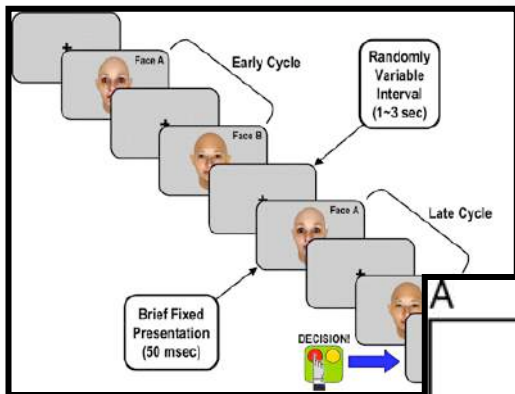
How Can Beauty Contribute to Wellness?
Preliminary Findings from the Much-Anticipated Report

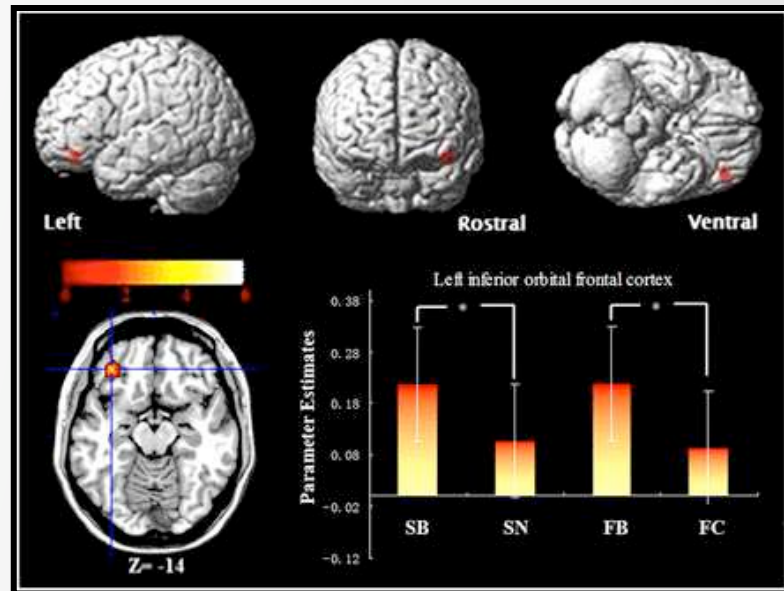
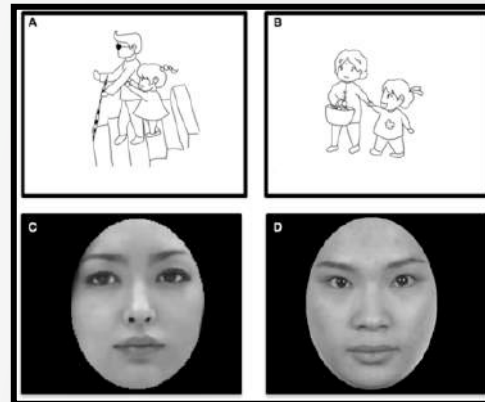
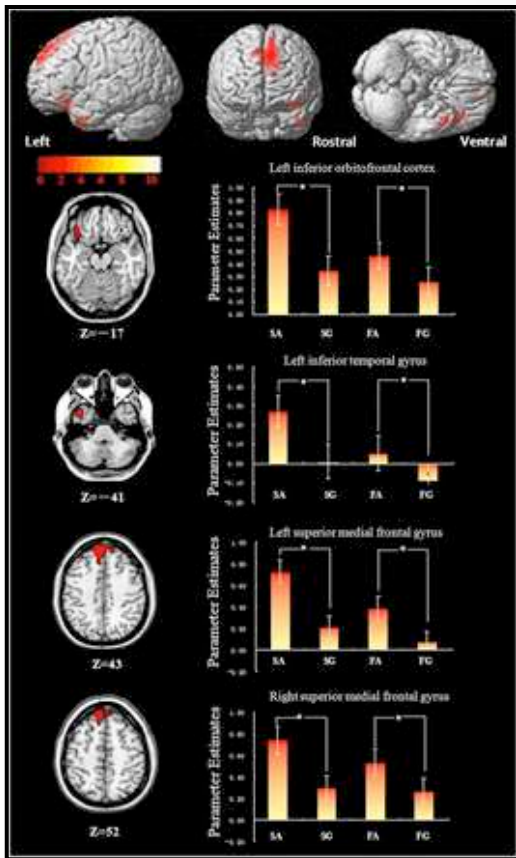
Dr. Anjan Chatterjee, Elliott Professor of Neurology, University of Pennsylvania, U.S.



Chatterjee, Thomas, Smith, Aguirre, Neuropsychology 2009

Kim, et. al, PNAS 2007

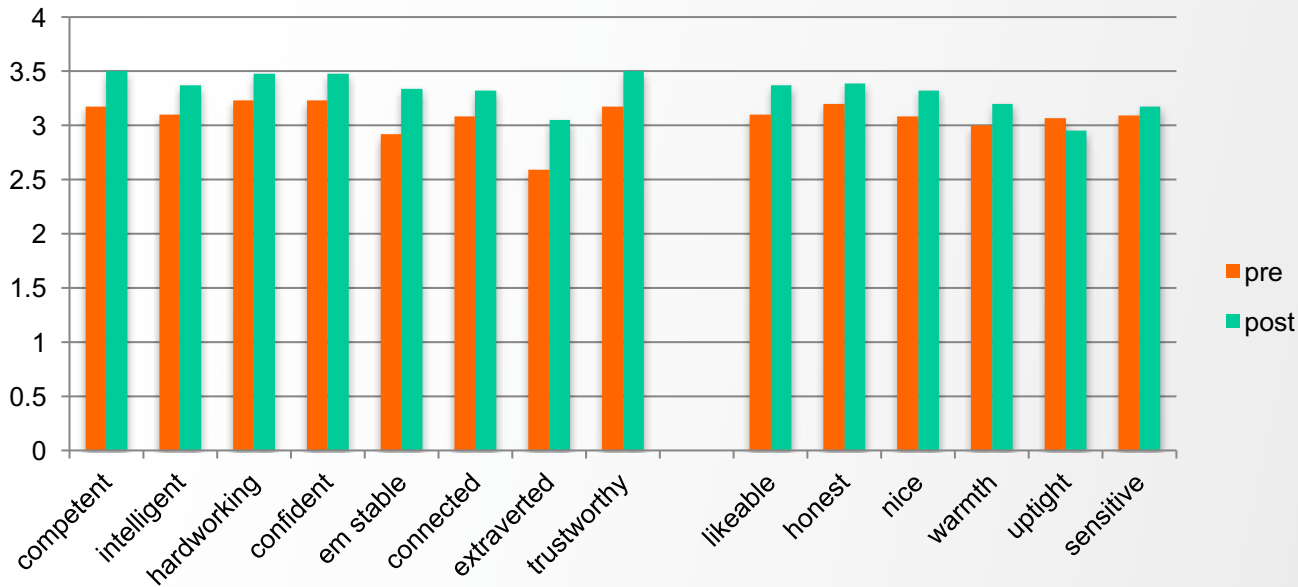
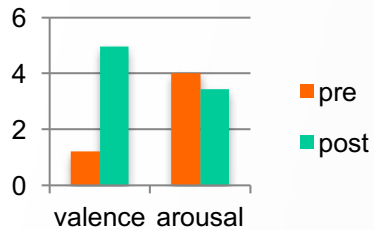




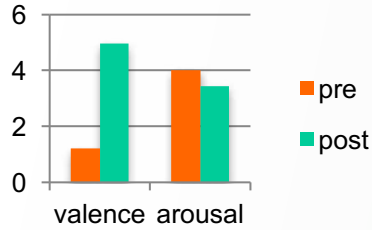
Wang, Mo, Mo, et al., SCAN 2014



26 face pairs; participants n=145 (83 m, 62 f) using M-Turk, age 35.4y



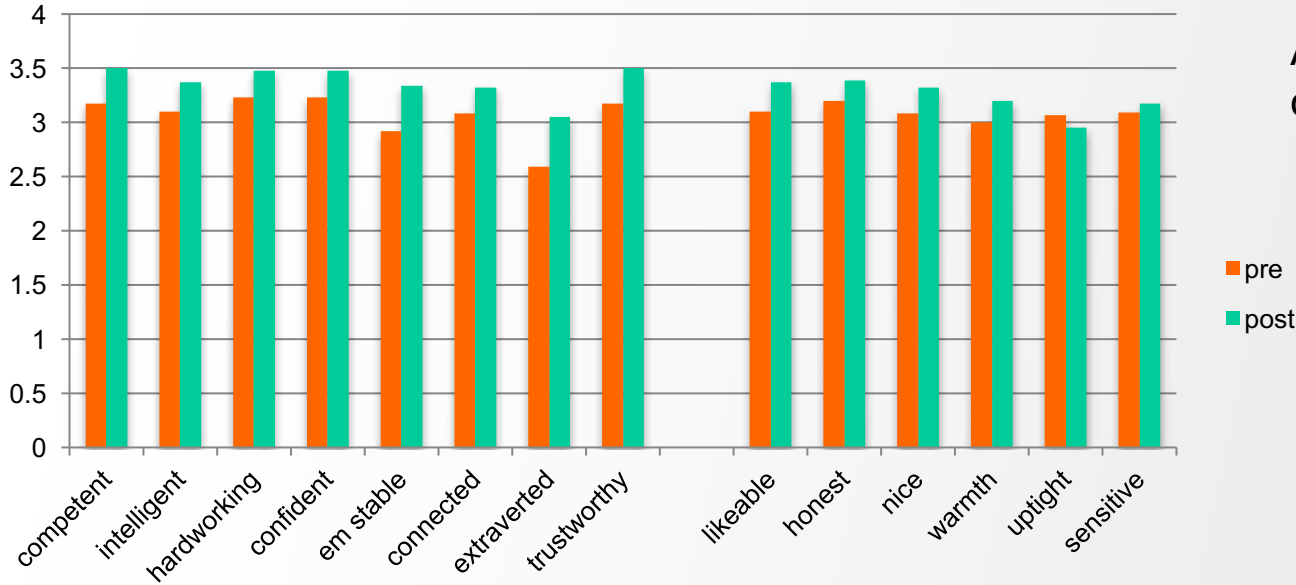
26 face pairs; participants n=145 (83 m, 62 f) using M-Turk, age 35.4y



Principle components

Sociable, happy	47%
Outgoing, dominant	09%
Emotionally stable	03%
Object of curiosity	03%


Attractiveness minimal effect on components



26 face pairs; participants n=145 (83 m, 62 f) using M-Turk, age 35.4y


Press "e" for
Bad Words
or
Disfigured Faces

Press "i" for
Good Words
or
Non-disfigured Faces



Press "e" for:
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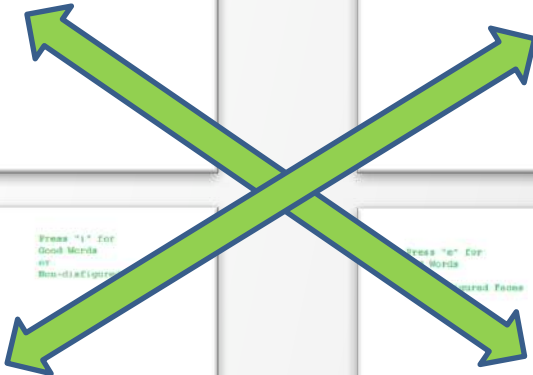
Press "i" for
Good Words
or
Non-disfigured Faces

Happy

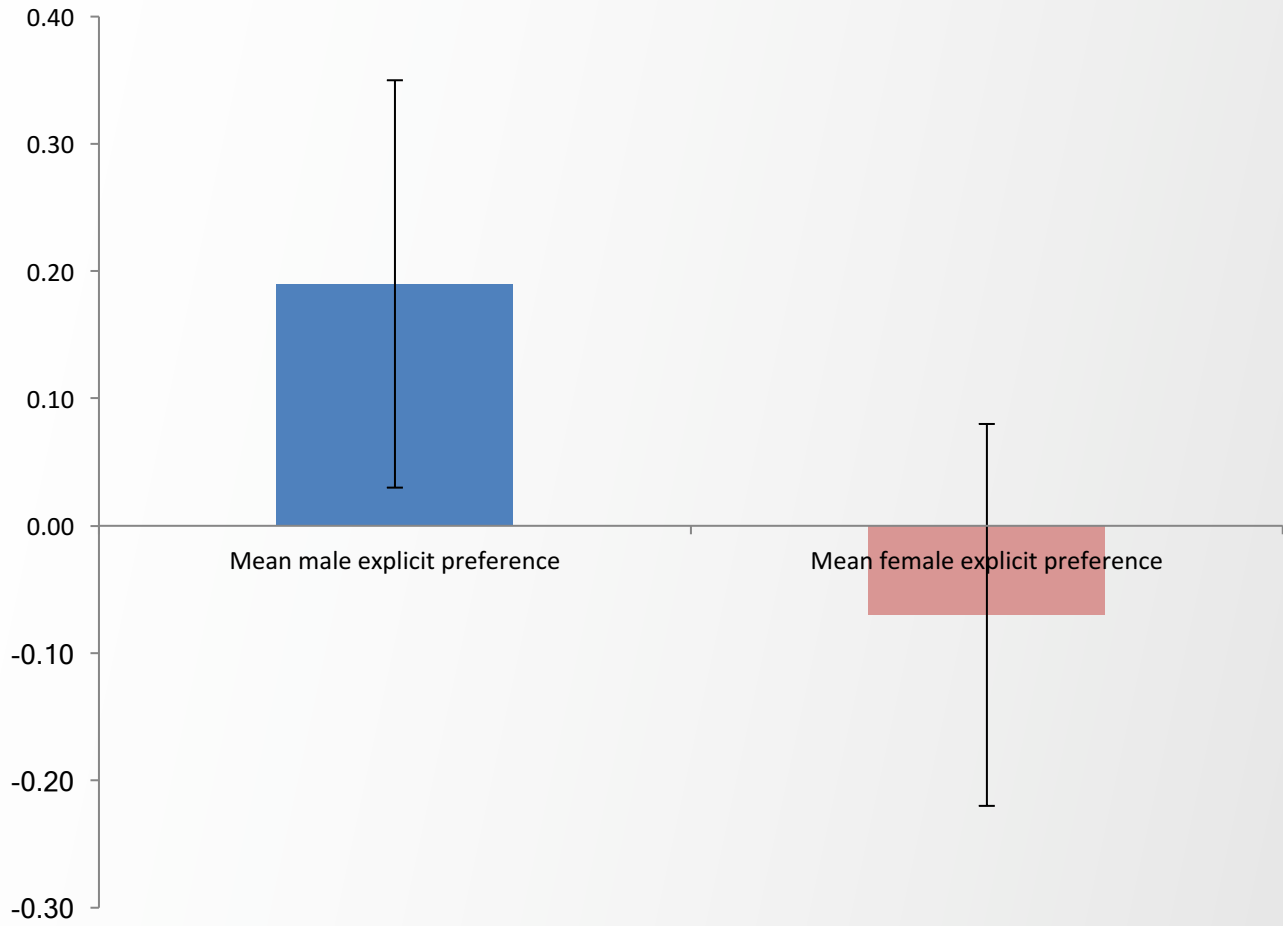
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Disfigured Faces

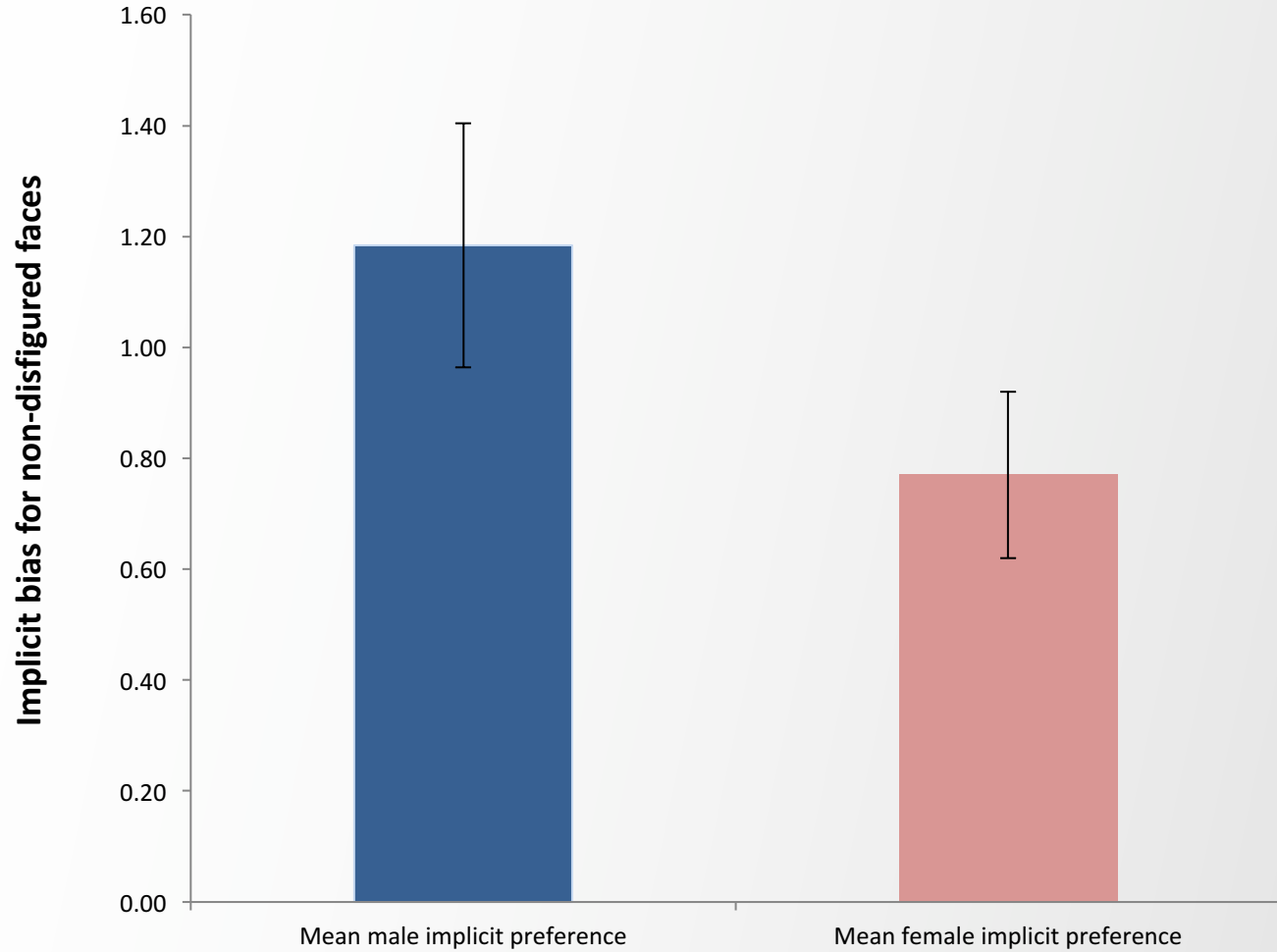
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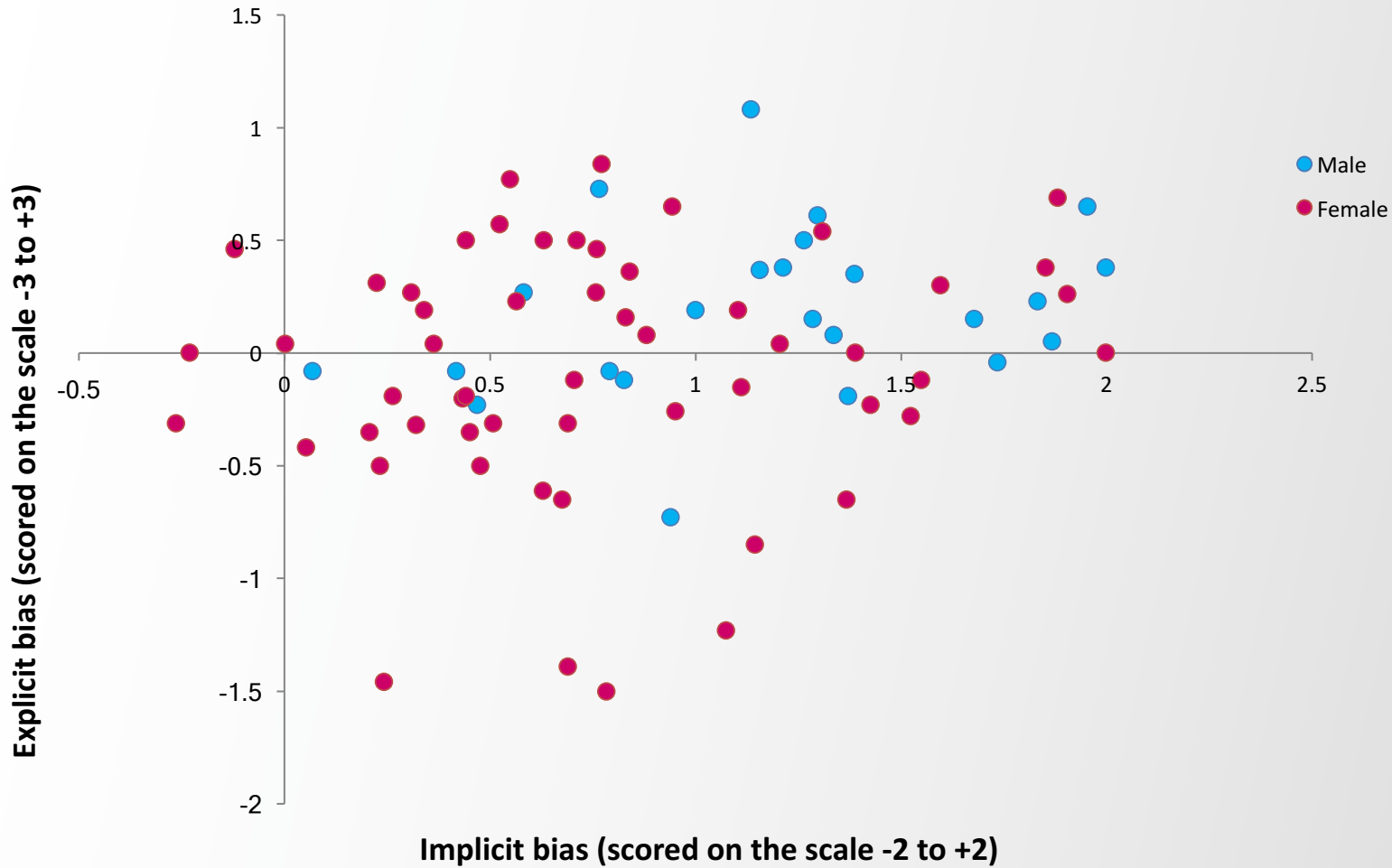
Pain



Explicit preferences for non-disfigured faces







Cluster 0
[('Healthy', 2984443), ('Nutrition', 2982713), ('Wellness', 2982234), ('Fit', 2976381), ('Biggest_Loser', 2963581), ('breast_cancer_survivors', 2939442), ('breast_cancer_survivor', 2937014), ('CVS_pharmacy', 2931019), ('Breast_Cancer_Awareness_Month', 2924432), ('Longevity', 2920437), ('Arthritis_Foundation', 2918842), ('Healthy_Living', 2914079), ('Vitality', 2909937), ('Wellbeing', 2889128), ('Get_Fit', 2861241), ('Shape_Up', 2852113), ('Think_Pink', 2849354), ('Mind_Body', 2842242), ('Healthy_Eating', 2834687), ('Ageless', 2832014), ('Peak_Performance', 2827442), ('Dr._Mehmet_Oz', 2819736), ('Healthy_Communities', 2810304), ('Healthy_Aging', 2806133), ('Fitness_Expo', 2799700), ('Sustainable_Living', 2794573), ('Planet_Organic', 2792616), ('Nourish', 2790917), ('Rediscover', 2783671), ('Nutrition_Month', 2782662), ('Healthy_Lifestyles', 2777587), ('Healthy_Lifestyle', 2774931), ('Revitalize', 2773118), ('Earth_Fare', 2771845), ('Slimming', 2770991), ('Lighten_Up', 2767845), ('Outdoor_Adventure', 2761594), ('Healthy_Weight', 2761356), ('Patch_Picks', 2727641), ('cancer_survivorship', 2723152), ('Body_Image', 2722342), ('Nourishing', 2718275), ('RealAge', 2718040), ('Healthiest', 2715470)]

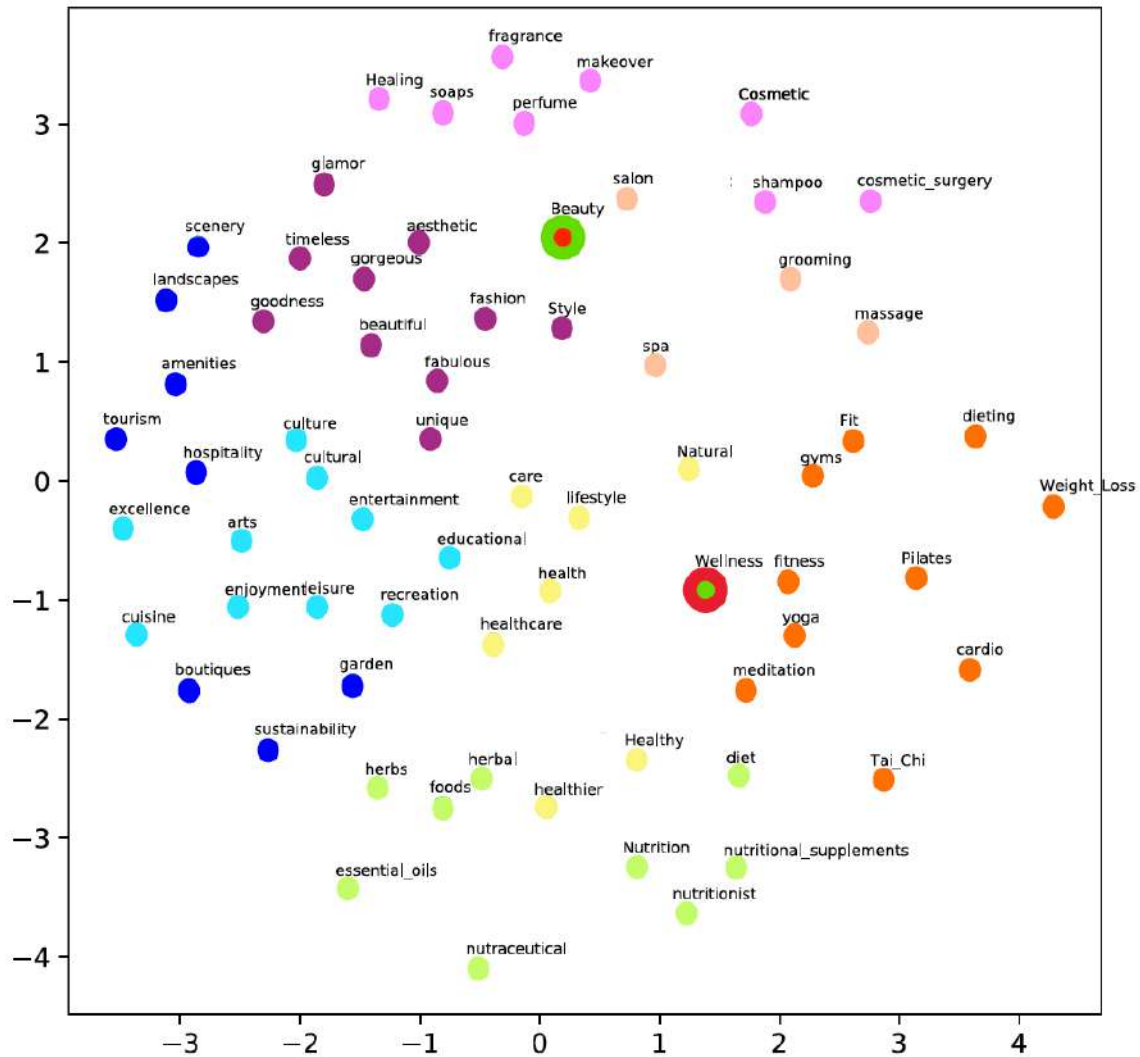
Cluster 1
[('fashion', 2997378), ('lifestyle', 2995266), ('Body', 2988105), ('Style', 2986546), ('makeover', 2985787), ('eco_friendly', 2983554), ('lifestyles', 2982431), ('feminine', 2976126), ('lingerie', 2975115), ('Lifestyle', 2972825), ('swimwear', 2954150), ('Glamour', 2948615), ('Essence', 2947735), ('makeovers', 2945732), ('slimming', 2942688), ('Makeover', 2941511), ('housewares', 2934914), ('Lifestyles', 2927709), ('Allure', 2925077), ('Vibrant', 2921328), ('eco_conscious', 2911944), ('iVillage', 2909825), ('intimate_apparel', 2899782), ('unisex', 2894934), ('apparel_accessories', 2894843), ('Luxe', 2881158), ('Real_Simple', 2877842), ('InStyle', 2874427), ('Oprah_Magazine', 2864610), ('glossy_magazines', 2850309), ('Gaiam', 2843989), ('Inspirations', 2842576), ('beachwear', 2839044), ('Wanderlust', 2835363), ('SheKnows', 2834378), ('naturals', 2829365), ('Feminine', 2821816), ('shapewear', 2814480), ('Suzanne_Somers', 2813951), ('sexy_lingerie', 2805656), ('Indulgence', 2799853), ('Ovations', 2787226), ('Makeovers', 2775680), ('LOHAS', 2769211), ('Sensual', 2767917), ('eco_chic', 2759933), ('By_Elena_Gorgan', 2758961), ('Wholesome', 2758692), ('Twelve_Oaks', 2751512), ('Curvy', 2751394), ('Lucy', 2746130), ('aging_gracefully', 2734164), ('Rachael_Ray_Show', 2732042), ('decluttering', 2724399), ('luLuandmoxley.blogspot.com', 2713711), ('LifeStyle', 2709741), ('Amway_Global', 2705029), ('PruHealth', 2704064), ('Plus_Size', 2703350), ('AEX_PHI', 2702147), ('Westin_Hotels', 2701329)]

Cluster 2
[('cosmetic', 2982435), ('cosmetic_surgery', 2962500), ('cellulite', 2936576), ('dermatologists', 2930690), ('Cosmetic', 2923802), ('cosmetic_procedures', 2912757), ('whitening', 2902578), ('botox', 2895979), ('Aesthetic', 2889635), ('teeth_whitening', 2886883), ('dermatological', 2882489), ('Anti_Aging', 2876347), ('cosmetic_dentistry', 2866421), ('breast_enhancement', 2818749), ('skin_rejuvenation', 2810527), ('microdermabrasion', 2808511), ('body_contouring', 2806529), ('tooth_whitening', 2781513), ('chemical_peels', 2777519), ('Cosmetic_surgery', 2774672), ('tummy_tucks', 2764589), ('Cellulite', 2753564), ('Cosmetic_Dentistry', 2750956), ('lipo', 2720509), ('facial_rejuvenation', 2700737)]

Cluster 3
[('dietary_supplements', 2958247), ('nutritional_supplements', 2951115), ('nutraceutical', 2918442), ('clinically_proven', 2915084), ('vitamins_minerals', 2882903), ('nutraceuticals', 2877277), ('phytonutrients', 2821368), ('Natrol', 2815885), ('cosmeceutical', 2804995), ('antioxidant_rich', 2803297), ('superfoods', 2800409), ('superfood', 2793889), ('nutritionals', 2762940), ('Nutraceuticals', 2755022), ('cosmeceuticals', 2732884), ('DHA_omega_3', 2726148)]

Google News 10y
100 B words
300 dimensional vectors for
3 M unique words
300,000 & 1500 word
vectors w beauty &
wellness

Products
Spa/salon
Activity
Nutrition
Health care
Self care
Environment
Word Similarity





Environment



Glamour/goodness

Products



BEAUTY



Spa/Salon



Health care

Activities

Self care/Culture



WELLNESS



Nutrition



Products

BEAUTY

Glamour/goodness

Spa/Salon

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Activities

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WELLNESS

Nutrition

Products

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Glamour/goodness

Spa/Salon

Environment

Activities

Health care

Self care/Culture

WELLNESS

Nutrition

GLOBAL WELLNESS ECONOMY: \$3.7 trillion in 2015



Note: Numbers may not add due to overlap in segments. The thickness of the lines in the chart indicates the strength of the relationships and synergies between sectors.

Source: Global Wellness Institute, Global Wellness Economy Monitor, January 2017



GLOBAL WELLNESS
INSTITUTE™

BEAUTY

Glamour/goodness

Self care/Culture

WELLNESS

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BEAUTY



aesthetic
allure
elegance
fabulous
glamour
goodness
radiant
sensual
simplicity
style
uniqueness
vitality

WELLNESS

Beauty²Wellness

Industry

look good
feel good
be good
do good

Customer