

# The New Emerging 50+: Unpacking the Most Powerful, Discerning Consumer in History

David Harry Stewart, CEO, AGEIST, US

## The New Emerging over 50 Consumer

The Most Powerful, Discerning Consumer in History





#### Global Clients:

#### Humana





























#### Our Purpose

To reinvent how life after 50 is lived, experienced and understood.

#### Our Vision

To change how individuals and the world envision life after 50.

### 50% of our readers are under 50.

#### 30 /0 OI Oui Icaucis aic ulluci 30.

20% are under 30.

Aspirational framing. Cool is ageless.



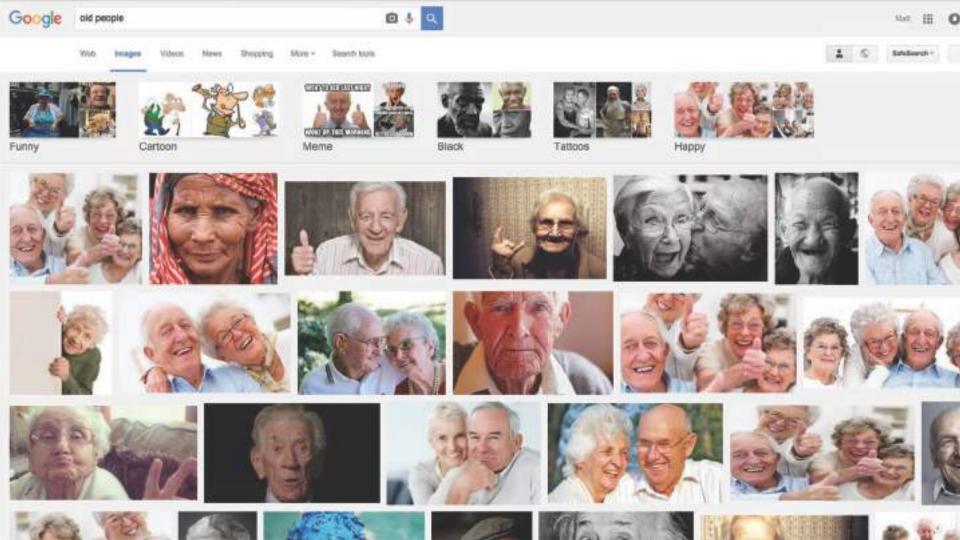
## People don't buy brands and products. They buy better versions of themselves.



## Google

Okay Google, what do old people look like?





## Google

So.... what do people over 50 look like?





## Okay, so what do people over 50 really look like...



LuRae, 55

THE MAIN WAY THE THEFT AND

Seat of the last active to general

Street, Exponented, operation, soon, intofact.

spiritual, correspondentals and namely. Associate reports

...



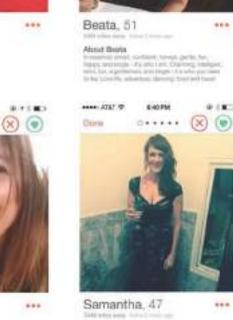
Tiziana, 50

About Victie

The RF and Till RD arranges or health

DRY who was the or house or

+0+++ (%)



About Syminths

Dhastines sensored

FILT'S INTERPRETATION FRANCISCO PROPERTY AND THE

may address the first of the later than the later than the

simple. For construors and not making the loan allowings.



\*D\*\*\* (X) (9)



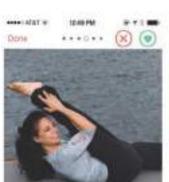












Lou, 63 District the last of the last

About Los

About Susan

Healthy Vernille, having, positive and minimpere, a level of Plane Style in Blackly, Clubed spatts and course to life to the season being and talk his paying storing. Marriag Province on Super-State of the State Derrorg, weeking mounting your concess and freshold feet famore to that oversaketa someone that family up

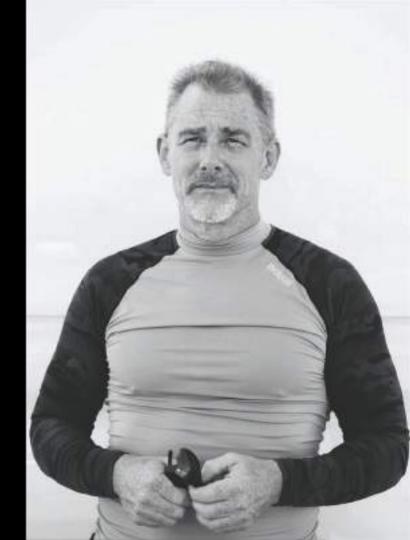
...



# We are on the verge of a revolution based on demographics alone

## We need get over our obsession with Millennials

Not Done Yet.



# Self Actualization: How can I become the best version of ME?

Meaning, Purpose, Impact



All people do not age the same.



# Geography Health Income Education

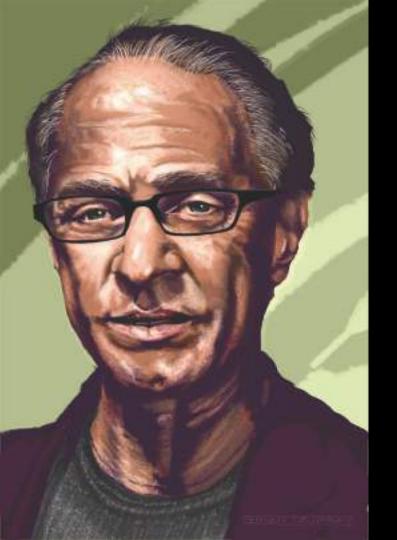
But there is more....



#### A new outlook.

A 50 year old now, for the first time, can believe they are only half way through their life. They have a life 2.0 in front of them.





"I think I have a good chance—I would put it at 80 percent—of getting to the point where life becomes indefinite, because you'll be adding more time than is going by to your remaining life expectancy."

Ray Kurzweil, 68. Futurist

## 72% are highly attuned to what they eat 94% are open to new technology

74% are involved in a fitness program

Legacy organizations are being disrupted:

93% of our people have negative feelings towards AARP.

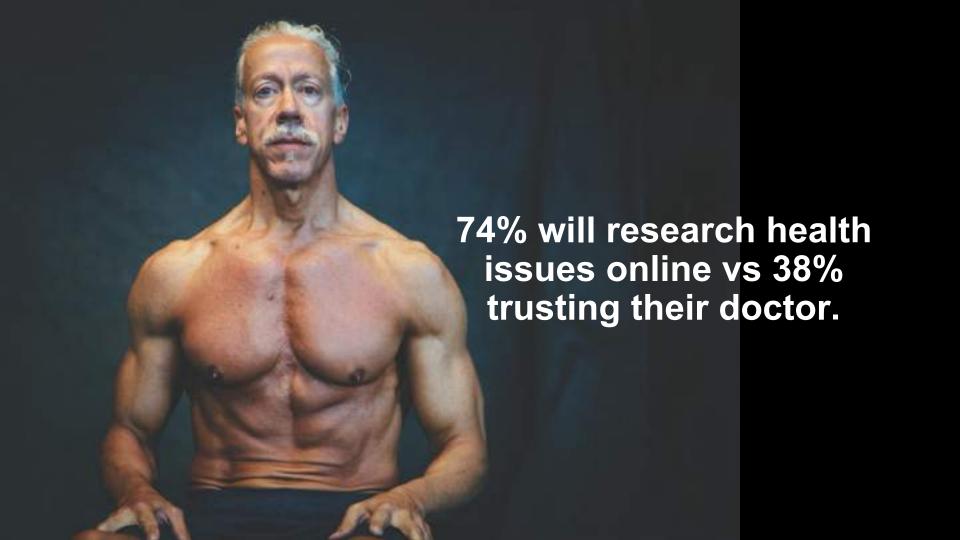


"The AARP? Whatever they have got, I don't want to catch it."

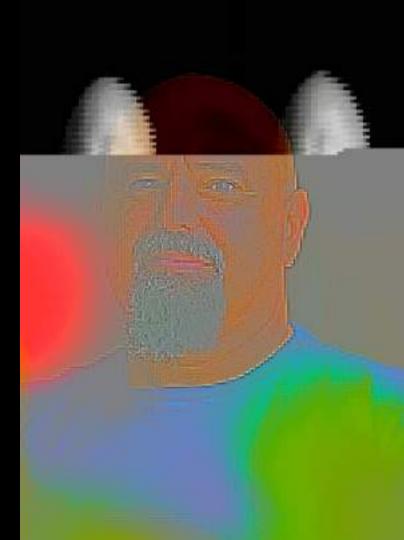
Joe Lewis, 62, Los Angeles







Their greatest fear is a lack of relevance.





We asked:

## How old do you feel?



# Average delta is -20 years

## **Knowledge of Self**



"I think it takes a long time to work out how to live.

I've compiled this critical mass of experience that allows me to live better, take risk and be more specific."

Sophia, 60, Barcelona



"Are you just going to live by being safe? Ha! What fun is that? You've never taken any risks?"

#### CURIOSITY

- While all of our respondents are naturally curious, for this generation at this time, the trait has come to mean something much bigger
- In previous generations, your ability to be curious would be increasingly curbed as you aged and your world got smaller
- Today, curiosity is exponential; media exploration, fact-finding and personal interest are driven by the individual and practically limitless



"[To be healthy, you need to be] always willing to learn, always student of life, curious in people and adventure. You need to be savvy with the Internet, you always want to learn more.

What's current? What's going on? What are the kids doing? Are you connected with what is going in the world?"

Dr. Connie Mariano, 62

## THEY HAVE GEOGRAPHICAL OPTIONS

- Have taken advantage of increased global mobility in their lives;
   air travel is casual, foreign is less "foreign"
- Additionally, their repertoire of potential locations has opened up dramatically...for short-term recreation or to settle more long term
- Now conscious in choosing a place to live that most enriches their lives...not where allows them to wind down

#### IT'S A CONNECTED WORLD

- Regularly buy new phones, apps, computers
- Slower adoption + digital loyalty means learned behaviors stick;
   not caught up in platform churn
- Adoption of new platforms and technology is likely to speed up.
   A huge opportunity.



"By Jan 2014 the YouTube views started to go up to 1000/day, and to date we've had 1.7million views...I've been on the most massive learning curve.

Everything about this business is new to me. I've had to really let go of any thoughts in my head of not being able to do this, not get my head around this."

Tricia 68, London

### **KEY TRENDS**

Key Trend:
Re-Urbanization





Women Lead Everywhere



Key Trend:

Spirituality





Key Trend:
New Norms

Key Trend:
Responsible
Consuming



They have options. They are not settling.



## Personalization and Customer Service

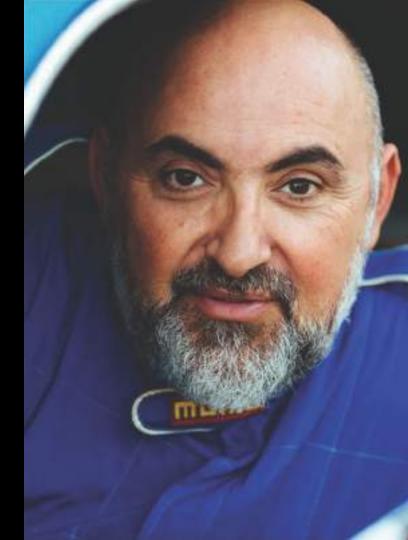
Key Messaging Channels:

## **Social Media**

### **KEY CONSUMER VALUES**



Key Consumer Values:
Heritage Brands



Key Consumer Values:

## **Less Cocooning**



Key Consumer Values:

# Discerning, Self-Secure Purchasers



Aspirational framing. Cool is ageless.



Delight them.

